

# 2011 BUDGETING TEAMS

## Steps

- The Council on Finance and Administration will provide guidance about what budget it considers appropriate to recommend to annual conference.
- The CORE Team will organize in “functional” teams to consider the budget.
- Divisions and subcommittees will meet prior to team meeting to provide their budget input.

# BUDGETING TEAMS

## Steps (1)

Each division, agency, commission reviews the results of their function to answer:

- What did we do this past year?
- Who was the target participant?
- Who and how many people attended?
- Did we accomplish our mission and how do we know that?
- What did it cost?
- Will we do it again next year?

# BUDGETING TEAMS

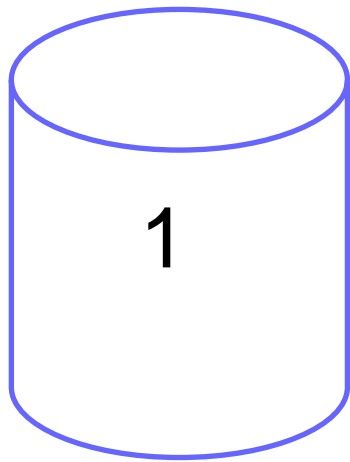
## Steps (2)

Then ask these questions:

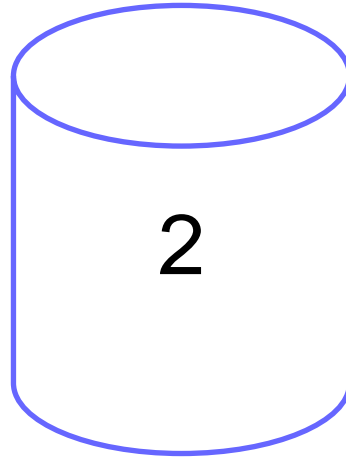
Why should we do this again next year?

- Is there a Disciplinary or Annual Conference requirement for this activity? What is it?
- How does this activity lead to successfully meeting the goals of the CORE Team and Annual Conference?
- Given CFA's guidance, what are our priorities for program spending?

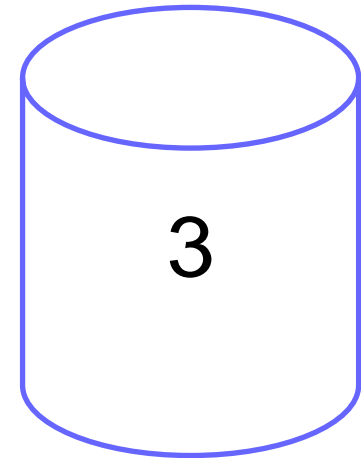
# BUDGETING TEAMS



Does  
Not  
Need to  
be done  
in 2011



Could Do  
If Funds  
Become  
Available



High  
Priority

# BUDGETING TEAMS

## Steps (3)

- Boards then meet with the division chairs and review the same questions together and prioritize the board request.
- Budget teams will meet and prioritize the team's recommendation to the CORE Team.
- The CORE Team will then finalize their recommendation to CFA.

# BUDGETING TEAMS

## Missional:

- Connectional Ministry Office
- Board of Advocacy and Ethnic Minorities
- Board of Church and Society
- Board of Discipleship
- Board of Global Ministry

# BUDGETING TEAMS

## Leadership

- Board of Higher Education and Campus Ministries
- Ordained Ministry
- Commission on Equitable Compensation
- Board of Congregational Development
- Board of Laity

# BUDGETING TEAMS

## Administration

- Board of Communication
- Board of Trustees
- Board of Pension and Health Benefits
- Council on Finance and Administration
- Board of Archives and History
- Episcopal Area Office



# MISSIONAL TEAM

- BOARD OF DISCIPLESHIP
  - DIVISION OF
    - EDUCATION
    - EVANGELISM
    - WORSHIP
    - STEWARDSHIP
    - SPIRITUAL FORMATION
  - AT LARGE & EX-OFFICIO BOARD MEMBERS

# MISSIONAL TEAM

- Board of Global Ministries
  - DIVISION OF
    - UM VOLUNTEERS IN MISSION
    - ADVANCES SPECIALS
    - HEALTH AND RELIEF MINISTRIES
    - PARISH AND COMMUNITY DEVELOPMENT
    - DISASTER RESPONSE MINISTRIES
  - AT LARGE/EX-OFFICIO BOARD MEMBERS

# MISSIONAL TEAM

- **BOARD OF CHURCH AND SOCIETY**  
DIVISION OF:
  - CHILDREN AND POVERTY
  - SUBSTANCE ABUSE
  - SOCIAL JUSTICE
  - PEACE WITH JUSTICE
  - RESTORATIVE JUSTICE
  - HUMAN WELFARE
  - HUNGER CONCERNS

# MISSIONAL TEAM

- BOARD OF CHURCH AND SOCIETY  
DIVISION OF:
  - ECONOMIC JUSTICE
  - AT LARGE & EX-OFFICIO BOARD MEMBERS

# MISSIONAL TEAM

- Pat Luna
- Carolyn Davis
- Reverend Neil McDavid
- Susan Hunt
- Reverend Leigh Meekins
- Dale Segrest
- Reverend Mike Gaby
- Nick Mielke
- Martha Rovira
- Helen Edwards
- Pat Caylor

# LEADERSHIP TEAM

- Reverend Francis Turner
- Dr. Larry Bryars
- Reverend Nathan Attwood
- Barbara Sadler
- Reverend Bruce Sheffield
- Reverend Tonya Elmore
- Reverend Donald Kirsch
- Dr. Steve Furr
- Reverend David Goolsby
- Reverend Bob Sweet
- Eugenia Loggins

# ADMINISTRATIVE TEAM

- Reverend Dan Morris
- Reverend Michael Lawler
- Bishop Paul Leeland
- Meredyth Earnest
- James Wilcox
- Dr. Jim Sanders
- Dr. Paulette Thompson
- Reverend Edward Shirley
- Toni Houston
- Frank Dunnewind
- Susan Kunde

# Connectional Ministries Funding Process

- 12/31/2009 Mission and Ministry Fund Balance

Income from payment of Conference Benevolence 2009

Apportionment

+/- Balance for Connectional Ministry operations

+/- Balances for each program board operations

01/01/2010 CORE Team funding approved from available  
balance of Mission and Ministry Fund



# Conference Benevolences

● 2006 Apportioned	\$ 995,824	
● Paid as of 8/31	\$387,110	38.78%
● Paid as of 12/31	\$797,060	80.04
● 2007 Apportioned	\$1,030,977	
● Paid as of 8/31	\$435,087	42.20%
● Paid as of 12/31	\$824,145	79.94
● 2008 Apportioned	\$1,182,153	
● Paid as of 8/31	\$432,947	36.63%
● Paid as of 12/31	\$836,277	70.74
● 2009 Apportioned	\$1,260,504	
● Paid as of 8/31	\$416,369	33.03%